Press Release

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DAITRON CO., LTD.
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Notice Concerning Differences Between Consolidated Financial Results Forecasts and Actual Results for the First Half of the Fiscal Year Ending December 31, 2026, Revision to Full-Year Consolidated Financial Results Forecasts, Dividends of Surplus (Interim Dividends), and Revision to the Year-End Dividend Forecast 2026

Daitron Co., Ltd. (hereinafter the "Company") hereby announces that differences have arisen between its consolidated financial results forecasts for the first half of the fiscal year ending December 31, 2026, released on May 7, 2026, and the actual results for the same period released today, and that it has revised its full-year consolidated financial results forecasts. The details are described below.

The Company further announces that, at a meeting of the Board of Directors held today, it resolved to pay dividends of surplus (an interim dividend) with a record date of June 30, 2026, and to revise its year-end dividend forecast. The details are described below.

1. Differences between consolidated financial results forecasts and actual results for the first half of the fiscal year ending December 31, 2026 (January 1, 2026 to June 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	56,500	3,655	3,720	2,510	119.16
Actual results (B)	59,702	5,045	5,198	3,556	168.83
Change (B – A)	3,202	1,390	1,478	1,046	—
Change (%)	5.7	38.0	39.7	41.7	—
(Reference) Actual results for the first half of the fiscal year ended December 31, 2025	48,852	3,723	3,651	2,555	119.83

Note: The Company conducted a two-for-one stock split of its common shares effective January 1, 2026. "Basic net income per share" for the first half of the fiscal year ended December 31, 2025 has been calculated on the assumption that the stock split had taken place at the beginning of the fiscal year ended December 31, 2025.

2. Revision to full-year consolidated financial results forecasts for the fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	110,000	7,550	7,640	5,250	249.23
Revised forecast (B)	118,000	9,000	9,150	6,300	298.93
Change (B–A)	8,000	1,450	1,510	1,050	—
Change (%)	7.3	19.2	19.8	20.0	—
(Reference) Actual results for the fiscal year ended December 31, 2025	103,142	7,010	7,156	4,923	232.32

Note: The Company conducted a two-for-one stock split of its common shares effective January 1, 2026. "Basic net income per share" for the fiscal year ended December 31, 2025 has been calculated on the assumption that the stock split had taken place at the beginning of the fiscal year ended December 31, 2025.

3. Reason for revision

For the first half of the fiscal year ending December 31, 2026, the Group's performance exceeded the initial forecasts for both net sales and profits, driven by strong sales of electronic components for semiconductor manufacturing equipment and image-related equipment & components.

From the third quarter onward, although there are concerns over cost increases due to the prolonged uncertainty in the Middle East, capital investment aimed at expanding production capacity for advanced semiconductors is expected to remain steady.

In light of these circumstances, the Company has revised the full-year consolidated financial results forecasts presented in the "Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)," announced on May 7, 2026.

4. Dividend of surplus (interim dividend) and revision to the year-end dividend forecast

(1) Details of the dividend of surplus (interim dividend)

	Determined amount (FY2026 interim)	Most recent dividend forecast (announced on May 7, 2026)	Dividend for the previous fiscal year (FY2025 interim)
Record date	June 30, 2026	June 30, 2026	June 30, 2025
Dividend per share	55.00 yen	40.00 yen	70.00 yen
Total amount of dividends	1,159 mil. yen	—	744 mil. yen
Effective date	September 8, 2026	—	September 8, 2025
Source of dividends	Retained earnings	—	Retained earnings

(2) Revision to the year-end dividend forecast for the fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

	Dividend per share		
	2Q end	Year-end	Total
Previously announced forecast		55.00 yen	95.00 yen
Revised forecast		65.00 yen	120.00 yen
Actual results for the current fiscal year (FY2026)	55.00 yen		
(Reference) Actual results for the fiscal year ended December 31, 2025	70.00 yen	120.00 yen	190.00 yen

Note: The Company conducted a two-for-one stock split of its common shares effective January 1, 2026. For the interim period of the fiscal year ended December 31, 2025, the actual dividend amount before the stock split is presented, while the figures for the fiscal year ending December 31, 2026 (forecast) are presented on a post-stock-split basis. The annual dividend forecast for the fiscal year ending December 31, 2026 would be 240 yen per share if the stock split were not taken into account.

5. Reason for revision

The Group considers the return of profits to shareholders to be its most important management priority. Under its basic policy, the Group distributes profits in light of its business performance, while also seeking to strengthen its financial position and maintain adequate internal reserves. After comprehensively assessing the relevant factors in accordance with this basic policy, the Company has decided to increase the interim dividend by 15 yen per share from the initially forecast amount of 40 yen per share to 55 yen per share. With respect to the dividend forecast, after comprehensive consideration of the outlook for the Group's performance for the current fiscal year and other relevant factors, the Company has revised the year-end dividend forecast from 55 yen per share to 65 yen per share. Together with the interim dividend of 55 yen per share determined today, the annual dividend will therefore be 120 yen per share.

* The above forecasts are based on information available to the Company as of the date of announcement of this document. Actual results may differ from the forecast figures due to various factors.